EXHIBIT 7

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Case 2:12-bk-60636

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Ohio

In re	George Michael Riley, Sr		Case No. 2:12	2-bk-60636
-		Debtor	Chapter	7
			Chapter	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	5,800.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		20,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		2,689,150.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			1,083.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			1,347.00
Total Number of Sheets of ALL Sched	ules	18			
	ד	Total Assets	5,800.00		
			Total Liabilities	2,709,150.00	

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of Ohio

In re	George Michael Riley, Sr		Case No	2:12-bk-	60636	
-		Debtor				
			Chapter		7	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159. Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	20,000.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
TOTAL	20,000.00

State the following:

State the followings	
Average Income (from Schedule I, Line 16)	1,083.00
Average Expenses (from Schedule J, Line 18)	1,347.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	1,083.00

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	20,000.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		0.00
4. Total from Schedule F		2,689,150.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		2,689,150.00

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B6A (Official Form 6A) (12/07)

In re	George Michael Riley, Sr		Case No	2:12-bk-60636	
		Debtor			

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's
Interest in Property

Nature of Debtor's
Interest in Property

Nature of Debtor's
Interest in Property

Nature of Debtor's
Joint, or
Community

Current Value of
Debtor's Interest in
Property, without
Deducting any Secured
Claim or Exemption

None

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	George Michael Riley, Sr	Case 1	۷o	2:12-bk-60636
		Debtor		

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Proper E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash on hand	-	300.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X		
4.	Household goods and furnishings,	Miscellaneous household goods	-	300.00
	including audio, video, and computer equipment.	Household goods & furnishings (seized by Commodor Bank, 2007)	-	5,000.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	wearing apparel	-	200.00
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10	Annuities. Itemize and name each issuer.	X		
			Sub-Tot (Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	George Michael Riley, Sr	Case No	2:12-bk-60636

Debtor

SCHEDULE B - PERSONAL PROPERTY

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	value Sole i	member Residential, Commercial & Industrial ces, LLC (newly formed LLC; no contracts	-	0.00
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-Tot	al > 0.00

Sub-Total > (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

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Document

B6B (Official Form 6B) (12/07) - Cont.

Case No. 2:12-bk-60636 George Michael Riley, Sr In re

Debtor

SCHEDULE B - PERSONAL PROPERTY

		~~	(Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Communit	
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.		Catapillar Front-end Loader, Chieftan Power Screen, Eagle 1200 Crusher, Hazmag 10 Rock Crusher (seized by Commodor Bank, 2007)	-	Unknown
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	Х			

			(Sub-Total of this page	otal > 0.00)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re George Michael Riley, Sr

Case No. 2:12-bk-60636

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property

N
Description and Location of Property
E

Description and Location of Property
E

Case No. 2:12-bk-60636

Husband, Wife, Joint, or Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

35. Other personal property of any kind not already listed. Itemize.

Χ

Sub-Total > (Total of this page)

> 0.00

Total >

5,800.00

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B6C (Official Form 6C) (4/10)

In re	George Michael Riley, Sr		Case No	2:12-bk-60636	
		Debtor			

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

SCHEDCEE	THOTELT CEILLED IN I		
Debtor claims the exemptions to which debtor is entitled u (Check one box) ☐ 11 U.S.C. §522(b)(2) ■ 11 U.S.C. §522(b)(3)	\$146,450. (Amount si	ibject to adjustment on 4/1.	mption that exceeds /13, and every three years thereaf or after the date of adjustment.)
Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
C <u>ash on Hand</u> Cash on hand	Ohio Rev. Code Ann. § 2329.66(A)(3)	300.00	300.00
Household Goods and Furnishings Miscellaneous household goods	Ohio Rev. Code Ann. § 2329.66(A)(4)(a)	300.00	300.00

Household goods & furnishings (seized by Commodor Bank, 2007) Wearing Apparel 200.00 200.00 wearing apparel Ohio Rev. Code Ann. § 2329.66(A)(4)(a)

Ohio Rev. Code Ann. §

2329.66(A)(4)(a)

Machinery, Fixtures, Equipment and Supplies Used in Business
Catapillar Front-end Loader, Chieftan Power
Screen, Eagle 1200 Crusher, Hazmag 10 Rock
Ohio Rev. Code Ann. § 2329.66(A)(5) 2,175.00 Unknown

Crusher (seized by Commodor Bank, 2007)

Total: 7,	,975.00	5,800.00

5,000.00

5,000.00

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B6D (Official Form 6D) (12/07)

In re	George Michael Riley, Sr		Case No	2:12-bk-60636	
		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CDEDITORIC MAME	C	Husband, Wife, Joint, or Community				AMOUNT OF		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H		CONFINGERF	UZLIQUIDATED	DISPUTED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				ľ	E			
			Value C	-				
Account No.	╫	+	Value \$	╁	┢	\vdash		
Account No.	\dashv							
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Account No.	-							
			Value \$	1				
			<u> </u>	Sub	tota	al		
ontinuation sheets attached			(Total of	this	pag	ge)		
					Γota		0.00	0.00
			(Report on Summary of S	che	dule	es)		

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B6E (Official Form 6E) (4/10)

In re	George Michael Riley, Sr		Case No	2:12-bk-60636
-	, and the state of	Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotale" on each sheet. Percent the total of claims listed on each sheet in the box labeled "Subtotale" on each sheet.

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. II U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re	George Michael Riley, Sr	Case No. <u>2:12-bk-60636</u>	
-	Debtor	 /	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community UNLIGUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, AND MAILING ADDRESS ONTINGENT AMOUNT DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, w AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER C Ē (See instructions.) 1040 taxes for 1996 Account No. IRS 0.00 PO Box 7346 Philadelphia, PA 19101-7346 20,000.00 20,000.00 Account No. IRS Representing: Insolvency Dept. **Notice Only IRS** 550 Main St., MS Room 3525 Cincinnati, OH 45202 Account No. **US Attorney** Representing: 303 Marconi Blvd., Ste. 200 IRS **Notice Only** Columbus, OH 43215 Account No. **US Attorney General** Representing: Main Justice Building, Room 5111 IRS **Notice Only** 10th & Constitution Ave., NW Washington, DC 20530 Account No. Subtotal 0.00 Sheet 1 of 1 continuation sheets attached to (Total of this page) 20,000.00 20,000.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 Total 20,000.00 (Report on Summary of Schedules) 20,000.00

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B6F (Official Form 6F) (12/07)

In re	George Michael Riley, Sr		Case No. 2:12-bk-60636
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "County may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DZL-QD-DATED	DISPUTED	AMOUNT OF CLAIM
Account No. TW3D A-1 Collection Agency 715 Horizon Dr. Grand Junction, CO 81506		_	Opened 4/01/09 Collector for South Denver Cardiology		ED		713.00
Account No. xxx3189 AR Resources Inc PO Box 1056 Blue Bell, PA 19422		_	Opened 12/01/06 Collector for Paragon Emergency Physicians				162.00
Account No. xxxxxxx0966 Associated Rec Sys/Wakefield & Associate PO Box 441590 Aurora, CO 80014		_	Opened 10/01/08 Collector for Carepoint P.C.				598.00
Account No. Commodore Bank 12101 Lancaster Street Millersport, OH 43046	x	-	Business debt			×	350,000.00
continuation sheets attached		1	(Total of	Sub this			351,473.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	George Michael Riley, Sr		Case No.	2:12-bk-60636
-				
		Debtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Gary E. Becker Dinsmore & Shohl 255 E 5th St Cincinnati, OH 45202	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Representing: Commodore Bank	CONTINGENT	16	S P U T E D		AMOUNT OF CLAIM Notice Only
Account No. James R. Cooper, Esq. Morrow & G. & B. 33 West Main Street, PO Box 4190 Newark, OH 43058-4190			Representing: Commodore Bank					Notice Only
Account No. Jeffrey P. Hinebaugh, Esq. Dinsmore & Shohl LLP One South Main Street, Suite 1300 Dayton, OH 45402			Representing: Commodore Bank					Notice Only
Account No. Peter J. Georgiton, Esq. Dinsmore & Shohl LLP 255 East 5th Street, Suite 1900 Cincinnati, OH 45202-4700			Representing: Commodore Bank					Notice Only
Account No. Susan B. Zaunbrecher, Esq. Dinsmore & Shohl LLP 255 East 5th Street, Suite 1900 Cincinnati, OH 45202-4700			Representing: Commodore Bank					Notice Only
Sheet no. 1 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		.1	(Total o	Su)	0.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	George Michael Riley, Sr		Case No	2:12-bk-60636
_		Debtor ,		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu:	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DZL_QD_DAT	DISPUTED	AMOUNT OF CLAIM
Account No. xxxxxxxxxxxxx8295 Credit Bureau Of Wichita 1135 College Dr Ste L2 Garden City, KS 67846		-	Opened 2/01/09 Collector for Eaglemed		Ē		12,864.00
Account No. x1619 First Credit Services 1180 Gavinwood Pl Decatur, GA 30033		_	Opened 4/01/09 Collector for Dr. Orlick Berger				290.00
Account No. xxx4838 International Collection Service PO Box 2842 Tampa, FL 33601		1	Opened 5/01/09 CollectionAttorney Gulf To Bay Anesthesiology				1,024.00
Account No. xxx8796 International Collection Service PO Box 2842 Tampa, FL 33601		-	Opened 8/01/07 CollectionAttorney Alandary Salah F Md				726.00
Account No. xxxxx94N1 Medical Business Cons 11701 Belcher Rd S Ste 1 Largo, FL 33773		-	Opened 4/01/09 CollectionAttorney Med1 02 Babat Katz Samuelson M D				224.00
Sheet no. 2 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		-	(Total o	Sub this			15,128.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	George Michael Riley, Sr		Case No	2:12-bk-60636
		Debtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community	To	:Ti	JD	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	ООДШВ⊢ОК	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
Account No. xxx3712			Med1 02 Eastside Medical Center	7		Γ E	
NCO Collectron Of Atlanta Attention: Bankruptcy PO Box 82269 Conyers, GA 30013		-				0	190.00
Account No. xxxxxxxxxxxx9571		\vdash	Opened 11/23/05 Last Active 8/03/11	+	+	\dagger	
Nordstrom FSB Attention: Bankruptcy Department PO Box 6566 Englewood, CO 80155			Credit Card not used within the last 90 days				8,265.00
Account No.			Restitution and attorney fees		Ť	\dagger	
Ohio Attorney General Collections Enforcement 399 East Main Street, Suite 200 Columbus, OH 43215-5384		-					2,300,000.00
Account No. xxxxxxxxxxxx3504			Opened 2/01/10	1	\dagger	+	
Online Collections Attn: Tracy Po Box 1489 Winterville, NC 28590		-	CollectionAttorney Prog Energy FI				170.00
Account No. xxx4743			Collector for Mount Carmel Hospital	\dagger	Ť	T	
Physicians Credit Bureau 5500 New Albany Rd Ste 2 Westerville, OH 43082		-					11,420.00
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		L	(Total c	Sul f this			2,320,045.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	George Michael Riley, Sr	Case No	. <u>2:12-bk-60636</u>
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	Ų	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBLOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	OZHLZGWZ	UNLIGUIDATED	- 8 D T E D	AMOUNT OF CLAIM
Account No. xxx8648			Collector for Mt Carmel East/West Physicians	T	E		
Physicians Credit Bureau 5500 New Albany Rd Ste 2 Westerville, OH 43082		-			U		91.00
Account No. xxx2767	╂	\vdash	Opened 2/01/09	┢		Н	
Revenue Enterprises LLC 3131 S Vaughn Way Ste 42 Aurora, CO 80014	•	-	Collector for Radiology Imaging Assoc				
Account No. xL7VT			College for location to Madicine Coming				1,215.00
Account No. XL/VI	┨		Collector for Inpatient Medicine Service				
Wakefield & Assoc 3091 S Jamaica Ct Aurora, CO 80014		-					
							1,141.00
Account No. 5Z7D	T		Opened 12/01/08 Collector for Swedishporter EKG Interp				
Western Control Service 730 W Hampden Ave Ste 30 Englewood, CO 80110		-					
Account No.	_			-			57.00
1 EVOCALE I IV							
Sheet no. <u>4</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t	Sub his			2,504.00
			(Report on Summary of So		Tota dule		2,689,150.00

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B6G (Official Form 6G) (12/07)

In re	George Michael Riley, Sr	Case No	2:12-bk-60636	

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case 2:13-ap-02094 Doc 1-3 Filed 03/13/13 Entered 03/13/13 16:19:17 Desc Exhibit 7 Page 19 of 37 Case 2:12-bk-60636 Doc 14 Filed 01/10/13 Entered 01/10/13 09:13:05 Desc Main Document Page 18 of 36

B6H (Official Form 6H) (12/07)

In re	George Michael Riley, Sr	Case No. 2:12-bk-60636
		-,

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Anthony Riley 229 Fair Way Dr Pataskala, OH 43062

Anthony Riley 229 Fair Way Dr Pataskala, OH 43062

United Waste Services, Inc 229 Fair Way Dr Pataskala, OH 43062 Commodore Bank

Commodore Bank 12101 Lancaster Street Millersport, OH 43046

Commodore Bank 12101 Lancaster Street Millersport, OH 43046 Case 2:13-ap-02094 Doc 1-3 Filed 03/13/13 Entered 03/13/13 16:19:17 Desc Case 2:12-bk-60636 Doc 14 Filed 01/10/13 Entered 01/10/13 09:13:05 Desc Main Document Page 19 of 36

B6I (Off	cial Form 6I) (12/07)			
In re	George Michael Riley, Sr		Case No.	2:12-bk-60636
		Debtor(s)		

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDEN'	S OF DEBTOR AND S	SPOUSE		
Separated	RELATIONSHIP(S): None.	AGE(S)	:		
Employment:	DEBTOR		SPOUSE		
Occupation Co	ommercial Demolition				
-	elf-employed				
	1/2 Years		·		
Address of Employer					
INCOME: (Estimate of average or pro	jected monthly income at time case filed)	I	DEBTOR		SPOUSE
1. Monthly gross wages, salary, and co	mmissions (Prorate if not paid monthly)	\$	0.00	\$	N/A
2. Estimate monthly overtime		\$]	0.00	\$	N/A
3. SUBTOTAL		\$	0.00	\$_	N/A
4. LESS PAYROLL DEDUCTIONS		o	0.00	e	NI/A
a. Payroll taxes and social securi	iy) -	0.00	• } —	N/A N/A
b. Insurance		ν - •	0.00	• —	N/A
c. Union dues		ν	0.00	- ₹ -	N/A
d. Other (Specify):			0.00	° —	N/A
			0.00	Ψ	19/7
5. SUBTOTAL OF PAYROLL DEDU	CTIONS	\$	0.00	\$	N/A
6. TOTAL NET MONTHLY TAKE H	OME PAY	\$	0.00	\$	N/A
7. Regular income from operation of b	usiness or profession or farm (Attach detailed s	tatement) \$	1,083.00	\$	N/A
8. Income from real property	(\$	0.00	\$	N/A
9. Interest and dividends		\$	0.00	\$ —	N/A
10. Alimony, maintenance or support p dependents listed above	payments payable to the debtor for the debtor's	use or that of	0.00	\$	N/A
11. Social security or government assist	stance	•			
(Specify):		\$_	0.00	<u>\$</u> _	N/A
		\$	0.00	<u> </u>	N/A
12. Pension or retirement income		\$.	0.00	\$	N/A
13. Other monthly income		•	0.00	•	N1/A
(Specify):			0.00	ş.—	N/A N/A
			0.00	ъ —	IN/A
14. SUBTOTAL OF LINES 7 THROU	JGH 13	\$	1,083.00	\$	N/A
15. AVERAGE MONTHLY INCOME	E (Add amounts shown on lines 6 and 14)	\$	1,083.00	\$	N/A
16. COMBINED AVERAGE MONTH	ILY INCOME: (Combine column totals from l	ne 15)	\$	1,083.	.00

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

None anticipated

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B6J (Of	ficial Form 6J) (12/07)				
In re	George Michael Riley, Sr		Case No.	2:12-bk-60636	
		Debtor(s)			

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

expenses calculated on this form may differ from the deductions from income allowed	on Form 22A or 22C.
☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate expenditures labeled "Spouse."	household. Complete a separate schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$650.00
a. Are real estate taxes included? Yes No	<u>x</u>
b. Is property insurance included? Yes No	
2. Utilities: a. Electricity and heating fuel	\$ 70.00
b. Water and sewer	\$ 25.00
c. Telephone	\$ 30.00
d. Other	\$ 0.00 \$ 0.00
3. Home maintenance (repairs and upkeep)	\$ 0.00 \$ 200.00
4. Food	
5. Clothing	\$ 40.00 \$ 15.00
6. Laundry and dry cleaning	\$ \frac{13.00}{5}
7. Medical and dental expenses	\$ <u>70.00</u> \$ 217.00
8. Transportation (not including car payments)9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$ 0.00
10. Charitable contributions	\$ 0.00
11. Insurance (not deducted from wages or included in home mortgage payments)	Ψ
a. Homeowner's or renter's	\$ 0.00
b. Life	\$ 0.00
c. Health	\$ 0.00
d. Auto	\$ 0.00
e. Other	\$ 0.00
12. Taxes (not deducted from wages or included in home mortgage payments)	
(Specify)	\$ 0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be plan)	
a. Auto	\$ 0.00
	0.00
b. Other c. Other	\$ 0.00
14. Alimony, maintenance, and support paid to others	\$ 0.00
15. Payments for support of additional dependents not living at your home	\$ 0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed	
17. Other Personal hygiene	\$ 30.00
Other	\$ 0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	
19. Describe any increase or decrease in expenditures reasonably anticipated to occu following the filing of this document: None anticipated 20. STATEMENTS OF MONTHLY VIET INCOME.	r within the year
20. STATEMENT OF MONTHLY NET INCOME	\$ 1,083.00
a. Average monthly income from Line 15 of Schedule I	\$\$ 1,063.00 \$ 1,347.00
b. Average monthly expenses from Line 18 above	\$ -264.00
c. Monthly net income (a. minus b.)	Ψ -204.00

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Document

B6 Declaration (Official Form 6 - Declaration). (12/07)

Date

United States Bankruptcy CourtSouthern District of Ohio

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In re	George Michael Riley, Sr		Case No.	2:12-bk-60636
		Debtor(s)	Chapter	7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.							
December 27, 2012	Signature	/s/ George Michael Riley, Sr George Michael Riley, Sr					

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (12/12)

United States Bankruptcy Court Southern District of Ohio

In re	George Michael Riley, Sr		Case No.	2:12-bk-60636
		Debtor(s)	Chapter	7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$13,000.00 2012 self-employment income \$6,000.00 2011 self-employment income

\$0.00 2010 income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

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B 7 (12/12)

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL **OWING**

2

Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF **TRANSFERS**

AMOUNT STILL **OWING**

NAME AND ADDRESS OF CREDITOR

All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of None creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL **OWING**

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Commodore Bank v. United Waste Services, Inc., George M. Riley, et al Case No. 2005 CV 00562

NATURE OF **PROCEEDING** collection

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

Logan County Common Pleas Court Logan County, Ohio

Joseph P. Kinneary US Courthouse 85 Marconi Boulvard, Room 546

judgment

2008-April

US Department of Justice

2011 in jail at Chillicothe

Columbus, Ohio

Correctional Instit.

Riley vs Riley; Case No. 12 DR 01340

United States v. George Michael Riley

Case No. CR-2-08-155

Divorce

fraud

Licking County Common Pleas Court

Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

 $^{^*}$ Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B 7 (12/12)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

Commodore Bank

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

attempted J.D. exam

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

Commodore Bank

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

personal furniture and items in hands of

Commodore Bank

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY**

3

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION **RELATIONSHIP TO** DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

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9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Michael T. Gunner Law Offices 3535 Fishinger Blvd., Ste. 220 Hilliard, OH 43026

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR See Attorney Compensation Statement

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled None

trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

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14. Property held for another person

None List all property owned by another person that the debtor holds or controls. П

NAME AND ADDRESS OF OWNER Debtor's brother

DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY 1996 Chevrolet S10 Pick-up Truck valued at Residence

\$500.00

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate

address of either spouse.

ADDRESS Chillicothe Correctional Institution NAME USED Same

DATES OF OCCUPANCY 2008 until April 2011

229 Fair Way Dr, Pataskala OH 43062

Same

April, 2011 to April, 2012

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, None

Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable None or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF **GOVERNMENTAL UNIT**

DATE OF

ENVIRONMENTAL

NOTICE

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF NOTICE

ENVIRONMENTAL

GOVERNMENTAL UNIT LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF **GOVERNMENTAL UNIT**

DOCKET NUMBER

STATUS OR DISPOSITION

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18. Nature, location and name of business

None П

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

United Waste

NAME

3572

594 Moull St, Apt. 12 Newark, OH 43055

Demolition

1981 to 2006

Services, Inc

OH 43695

Consulting

2010 to 2011

Residential, Commercial & 3572

Mikate Company, Inc. 80-0589300

c/o Jamie Raines, Agent

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

Demolition

Industrial Ser

PO Box 135 Etna, OH 43018

2012

NAME

None

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records None of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the

commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form horouses loans stock redemptions options exercised and any other perquisite during **one year** immediately preceding the

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated

group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

8

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date December 27, 2012 Signature /s/ George Michael Riley, Sr
George Michael Riley, Sr
Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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Exhibit 7 Case 2:12-bk-60636 Doc 14 Filed 01/ Document	Page 31 of 37 10/13 Entered 01/10/13 09:13:05 Desc Main Page 30 of 36
B22A (Official Form 22A) (Chapter 7) (12/10)	1 490 00 01 00
in re George Michael Riley, Sr	
Debtor(s) Case Number: 2:12-bk-60636	According to the information required to be entered on this statement (check one box as directed in Part I, III, or VI of this statement):
(If known)	(check one box as an edge in 1 art 1, 111, or 11 or and sattement).

CHAPTER 7 STATEMENT OF CURRENT MONTHLY INCOME AND MEANS-TEST CALCULATION

■ The presumption does not arise.

 \square The presumption is temporarily inapplicable.

In addition to Schedules I and J, this statement must be completed by every individual chapter 7 debtor. If none of the exclusions in Part I applies, joint debtors may complete one statement only. If any of the exclusions in Part I applies, joint debtors should complete separate statements if they believe this is required by § 707(b)(2)(C).

	Part I. MILITARY AND NON-CONSUMER DEBTORS
1A	Disabled Veterans. If you are a disabled veteran described in the Declaration in this Part IA, (1) check the box at the beginning of the Declaration, (2) check the box for "The presumption does not arise" at the top of this statement, and (3) complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.
IA	□ Declaration of Disabled Veteran. By checking this box, I declare under penalty of perjury that I am a disabled veteran (as defined in 38 U.S.C. § 3741(1)) whose indebtedness occurred primarily during a period in which I was on active duty (as defined in 10 U.S.C. § 101(d)(1)) or while I was performing a homeland defense activity (as defined in 32 U.S.C. §901(1)).
1B	Non-consumer Debtors. If your debts are not primarily consumer debts, check the box below and complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.
	☐ Declaration of non-consumer debts. By checking this box, I declare that my debts are not primarily consumer debts.
	Reservists and National Guard Members; active duty or homeland defense activity. Members of a reserve component of the Armed Forces and members of the National Guard who were called to active duty (as defined in 10 U.S.C. § 101(d)(1)) after September 11, 2001, for a period of at least 90 days, or who have performed homeland defense activity (as defined in 32 U.S.C. § 901(1)) for a period of at least 90 days, are excluded from all forms of means testing during the time of active duty or homeland defense activity and for 540 days thereafter (the "exclusion period"). If you qualify for this temporary exclusion, (1) check the appropriate boxes and complete any required information in the Declaration of Reservists and National Guard Members below, (2) check the box for "The presumption is temporarily inapplicable" at the top of this statement, and (3) complete the verification in Part VIII. During your exclusion period you are not required to complete the balance of this form, but you must complete the form no later than 14 days after the date on which your exclusion period ends, unless the time for filing a motion raising the means test presumption expires in your case before your exclusion period ends.
1C	□ Declaration of Reservists and National Guard Members. By checking this box and making the appropriate entries below, I declare that I am eligible for a temporary exclusion from means testing because, as a member of a reserve component of the Armed Forces or the National Guard
	a. ☐ I was called to active duty after September 11, 2001, for a period of at least 90 days and ☐ I remain on active duty /or/ ☐ I was released from active duty on, which is less than 540 days before this bankruptcy case was filed;
	OR
	 b. I am performing homeland defense activity for a period of at least 90 days /or/ I performed homeland defense activity for a period of at least 90 days, terminating on, which is less than 540 days before this bankruptcy case was filed.

2

	Marital/filing status. Check the box that applies at	nd c	omplete the balance	e o	f this part of this s	atement	as directed.	
	Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. Lippograd Complete only Column A ("Debtor's Income") for Lines 3-11							
2	 a. Unmarried. Complete only Column A ("Debtor's Income") for Lines 3-11. b. Married, not filing jointly, with declaration of separate households. By checking this box, on "My spouse and I are legally separated under applicable non-bankruptcy law or my spouse an purpose of evading the requirements of § 707(b)(2)(A) of the Bankruptcy Code." Complete for Lines 3-11. 						re living apart of	ther than for th
	c. Married, not filing jointly, without the decla ("Debtor's Income") and Column B ("Spou	se's	Income") for Lin	es.	3-11.			
	d. Married, filing jointly. Complete both Colu	mn	A ("Debtor's Inco	om	e") and Column B	("Spot	ise's Income")	for Lines 3-11
	All figures must reflect average monthly income re- calendar months prior to filing the bankruptcy case the filing. If the amount of monthly income varied six-month total by six, and enter the result on the a	, end	ling on the last day ing the six months,	y of	the month before	1X	Column A Debtor's Income	Column I Spouse's Income
3	Gross wages, salary, tips, bonuses, overtime, con	nmis	sions.			\$	1,083.00	\$
4	Income from the operation of a business, profess enter the difference in the appropriate column(s) of business, profession or farm, enter aggregate numb not enter a number less than zero. Do not include Line b as a deduction in Part V.	Lin ers a	e 4. If you operate and provide details	e m	ore than one an attachment. Do	,		
			Debtor		Spouse			
	a. Gross receipts	\$	0.00			_		
	b. Ordinary and necessary business expenses	\$	0.00 otract Line b from			$-\parallel_{\mathbb{S}}$	0.00	¢
	c. Business income					<u> </u>	0.00	Φ
_	Rents and other real property income. Subtract the appropriate column(s) of Line 5. Do not enter a part of the operating expenses entered on Line b	a nu	mber less than zero a deduction in Par	o. I	Do not include an /.	y 		
5	Cross respirits	\$	Debtor 0.00	9	Spouse	-		
	a. Gross receipts b. Ordinary and necessary operating expenses	\$ \$	0.00					
	c. Rent and other real property income		otract Line b from	_		$-\parallel_{\$}$	0.00	\$
6	Interest, dividends, and royalties.					<u> </u>	0.00	\$
7	Pension and retirement income.					\$	0.00	\$
8	Any amounts paid by another person or entity, of expenses of the debtor or the debtor's dependent purpose. Do not include alimony or separate maint spouse if Column B is completed. Each regular pair a payment is listed in Column A, do not report the	is, in enar	cluding child sup ace payments or ar nt should be repor	po noted	rt paid for that unts paid by your in only one colum	n;	0.00	\$
9	Unemployment compensation. Enter the amount i However, if you contend that unemployment comp benefit under the Social Security Act, do not list thor B, but instead state the amount in the space belo	ensa e an	tion received by y	ou	or your spouse was			
	Unemployment compensation claimed to be a benefit under the Social Security Act Debtor	r \$	0.00 Sp	ou	se \$	\$_	0.00	\$
10	Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism. Debtor Spouse							
	a.	\$	2,000	\$		-11		
	b.	\$		\$				
	Total and enter on Line 10				-	\$	0.00	\$
						, if		

3

12	Total Current Monthly Income for § 707(b)(7). If Column B has been completed, add Line 11, Column A to Line 11, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 11, Column A.	\$		1,083.00		
	Part III. APPLICATION OF § 707(b)(7) EXCLUSIO	N				
13	Annualized Current Monthly Income for § 707(b)(7). Multiply the amount from Line 12 by the enter the result.	number 12 and	\$	12,996.00		
14	Applicable median family income. Enter the median family income for the applicable state and h (This information is available by family size at www.usdoj.gov/ust/ or from the clerk of the bankru					
	a. Enter debtor's state of residence: OH b. Enter debtor's household size:	1	\$	41,946.00		
	Application of Section 707(b)(7). Check the applicable box and proceed as directed.					
15	The amount on Line 13 is less than or equal to the amount on Line 14. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete Part VIII; do not complete Parts IV, V, VI or VII.					
	☐ The amount on Line 13 is more than the amount on Line 14. Complete the remaining parts	of this statement.				

Complete Parts IV, V, VI, and VII of this statement only if required. (See Line 15.)

	Complete rait	5 1 V , V , V 1, and V 11	OI IIIIS	statement omy it required.	(See Ellie 13.)	
	Part IV. CALCULA	ATION OF CUF	RENT	MONTHLY INCOM	1E FOR § 707(b)(2)
16 Enter the amount from Line 12.						\$
17						
	a. b. c. d. Total and enter on Line 17			\$ \$ \$ \$		\$
18	Current monthly income for § 70°	7(b)(2). Subtract Lir	ne 17 fro	m Line 16 and enter the resu	ılt.	\$
	Part V. C.	ALCULATION	OF D	EDUCTIONS FROM	INCOME	
	Subpart A: Dec	luctions under St	andard	s of the Internal Revenu	e Service (IRS)	
19A	National Standards: food, clothing and other items. Enter in Line 19A the "Total" amount from IRS National Standards for Food, Clothing and Other Items for the applicable number of persons. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) The applicable number of persons is the number that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support.					\$
19B	National Standards: health care. Out-of-Pocket Health Care for person Out-of-Pocket Health Care for person www.usdoj.gov/ust/ or from the cle who are under 65 years of age, and older. (The applicable number of person support.) Multiply Line al by I Line c1. Multiply Line a2 by Line to c2. Add Lines c1 and c2 to obtain a					
	Persons under 65 year	rs of age		Persons 65 years of age	or older	
	al. Allowance per person bl. Number of persons cl. Subtotal		a2. b2. c2.	Allowance per person Number of persons Subtotal		\$
20A	Local Standards: housing and uti Utilities Standards; non-mortgage e available at www.usdoj.gov/ust/ or the number that would currently be any additional dependents whom yo	xpenses for the appli from the clerk of the allowed as exemptic	e expensicable co	es. Enter the amount of the punty and family size. (This otcy court). The applicable family size is the property of the court of the co	information is amily size consists of	\$

Local Standards: housing and utilities; mortgage/rent expense. Enter, in Line a below, the amount of the IRS Housing and Utilities Standards; mortgage/rent expense for your county and family size (this information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court) (the applicable family size consists of the number that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support); enter on Line b the total of the Average Monthly Payments for any 20B debts secured by your home, as stated in Line 42; subtract Line b from Line a and enter the result in Line 20B. Do not enter an amount less than zero. IRS Housing and Utilities Standards; mortgage/rental expense Average Monthly Payment for any debts secured by your home, if any, as stated in Line 42 Subtract Line b from Line a. \$ Net mortgage/rental expense Local Standards: housing and utilities; adjustment. If you contend that the process set out in Lines 20A and 20B does not accurately compute the allowance to which you are entitled under the IRS Housing and Utilities 21 Standards, enter any additional amount to which you contend you are entitled, and state the basis for your contention in the space below: \$ Local Standards: transportation; vehicle operation/public transportation expense. You are entitled to an expense allowance in this category regardless of whether you pay the expenses of operating a vehicle and regardless of whether you use public transportation. Check the number of vehicles for which you pay the operating expenses or for which the operating expenses are included as a contribution to your household expenses in Line 8. 22A $\square 0 \square 1 \square 2$ or more. If you checked 0, enter on Line 22A the "Public Transportation" amount from IRS Local Standards: Transportation. If you checked 1 or 2 or more, enter on Line 22A the "Operating Costs" amount from IRS Local Standards: Transportation for the applicable number of vehicles in the applicable Metropolitan Statistical Area or Census Region. (These amounts are available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) Local Standards: transportation; additional public transportation expense. If you pay the operating expenses for a vehicle and also use public transportation, and you contend that you are entitled to an additional deduction for 22B you public transportation expenses, enter on Line 22B the "Public Transportation" amount from IRS Local Standards: Transportation. (This amount is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) Local Standards: transportation ownership/lease expense; Vehicle 1. Check the number of vehicles for which you claim an ownership/lease expense. (You may not claim an ownership/lease expense for more than two vehicles.) ☐ I ☐ 2 or more. Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Local Standards: Transportation (available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); enter in Line b the total of the Average 23 Monthly Payments for any debts secured by Vehicle 1, as stated in Line 42; subtract Line b from Line a and enter the result in Line 23. Do not enter an amount less than zero. IRS Transportation Standards, Ownership Costs \$ Average Monthly Payment for any debts secured by Vehicle b. 1, as stated in Line 42 Net ownership/lease expense for Vehicle 1 Subtract Line b from Line a. \$ Local Standards: transportation ownership/lease expense; Vehicle 2. Complete this Line only if you checked the "2 or more" Box in Line 23. Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Local Standards: Transportation (available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); enter in Line b the total of the Average Monthly Payments for any debts secured by Vehicle 2, as stated in Line 42; subtract Line b from Line a and enter 24 the result in Line 24. Do not enter an amount less than zero. IRS Transportation Standards, Ownership Costs \$ Average Monthly Payment for any debts secured by Vehicle 2, as stated in Line 42 Net ownership/lease expense for Vehicle 2 Subtract Line b from Line a. Other Necessary Expenses: taxes. Enter the total average monthly expense that you actually incur for all federal, 25 state and local taxes, other than real estate and sales taxes, such as income taxes, self employment taxes, social security taxes, and Medicare taxes. Do not include real estate or sales taxes. \$

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26	Other Necessary Expenses: involuntary deductions for endeductions that are required for your employment, such as re Do not include discretionary amounts, such as voluntary 4	tirement contributions, union dues, and uniform costs.	\$			
27	Other Necessary Expenses: life insurance. Enter total average monthly premiums that you actually pay for term life insurance for yourself. Do not include premiums for insurance on your dependents, for whole life or for any other form of insurance.					
28	Other Necessary Expenses: court-ordered payments. Enter the total monthly amount that you are required to pay pursuant to the order of a court or administrative agency, such as spousal or child support payments. Do not include payments on past due obligations included in Line 44.					
29	Other Necessary Expenses: education for employment or the total average monthly amount that you actually expend to education that is required for a physically or mentally challer providing similar services is available.	r education that is a condition of employment and for	\$			
30	Other Necessary Expenses: childcare. Enter the total avera childcare - such as baby-sitting, day care, nursery and presch	age monthly amount that you actually expend on cool. Do not include other educational payments.	\$			
31	Other Necessary Expenses: health care. Enter the total avenue health care that is required for the health and welfare of your insurance or paid by a health savings account, and that is in einclude payments for health insurance or health savings a	self or your dependents, that is not reimbursed by excess of the amount entered in Line 19B. Do not	\$			
32	Other Necessary Expenses: telecommunication services. Enter the total average monthly amount that you actually pay for telecommunication services other than your basic home telephone and cell phone service - such as pagers, call waiting, caller id, special long distance, or internet service - to the extent necessary for your health and welfare or that of your dependents. Do not include any amount previously deducted.					
33	Total Expenses Allowed under IRS Standards. Enter the t	otal of Lines 19 through 32.	\$			
	Health Insurance, Disability Insurance, and Health Saving the categories set out in lines a-c below that are reasonably nedependents.					
34	a. Health Insurance \$					
	b. Disability Insurance \$					
	c. Health Savings Account \$		\$			
	Total and enter on Line 34. If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below: \$					
35	Continued contributions to the care of household or famile expenses that you will continue to pay for the reasonable and ill, or disabled member of your household or member of your expenses.	necessary care and support of an elderly, chronically	\$			
36	Protection against family violence. Enter the total average reasonably necessary monthly expenses that you actually incurred to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court.					
37	Home energy costs. Enter the total average monthly amount Standards for Housing and Utilities, that you actually expend trustee with documentation of your actual expenses, and y claimed is reasonable and necessary.	\$				
38	Education expenses for dependent children less than 18. Enter the total average monthly expenses that you actually incur, not to exceed \$147.92* per child, for attendance at a private or public elementary or secondary					

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ 39 or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary. Continued charitable contributions. Enter the amount that you will continue to contribute in the form of cash or financial instruments to a charitable organization as defined in 26 U.S.C. § 170(c)(1)-(2). \$ \$ Total Additional Expense Deductions under § 707(b). Enter the total of Lines 34 through 40 **Subpart C: Deductions for Debt Payment** Future payments on secured claims. For each of your debts that is secured by an interest in property that you own, list the name of the creditor, identify the property securing the debt, and state the Average Monthly Payment, and check whether the payment includes taxes or insurance. The Average Monthly Payment is the total of all 42 amounts scheduled as contractually due to each Secured Creditor in the 60 months following the filing of the bankruptcy case, divided by 60. If necessary, list additional entries on a separate page. Enter the total of the Average Monthly Payments on Line 42. Average Monthly Does payment Name of Creditor Property Securing the Debt include taxes Payment or insurance? □yes □no Total: Add Lines Other payments on secured claims. If any of debts listed in Line 42 are secured by your primary residence, a motor vehicle, or other property necessary for your support or the support of your dependents, you may include in your deduction 1/60th of any amount (the "cure amount") that you must pay the creditor in addition to the 43 payments listed in Line 42, in order to maintain possession of the property. The cure amount would include any sums in default that must be paid in order to avoid repossession or foreclosure. List and total any such amounts in the following chart. If necessary, list additional entries on a separate page. Name of Creditor Property Securing the Debt 1/60th of the Cure Amount Total: Add Lines Payments on prepetition priority claims. Enter the total amount, divided by 60, of all priority claims, such as 44 priority tax, child support and alimony claims, for which you were liable at the time of your bankruptcy filing. Do not include current obligations, such as those set out in Line 28. Chapter 13 administrative expenses. If you are eligible to file a case under Chapter 13, complete the following chart, multiply the amount in line a by the amount in line b, and enter the resulting administrative expense. Projected average monthly Chapter 13 plan payment. 45 Current multiplier for your district as determined under schedules issued by the Executive Office for United States Trustees. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) Total: Multiply Lines a and b \$ Average monthly administrative expense of Chapter 13 case 46 Total Deductions for Debt Payment. Enter the total of Lines 42 through 45. \$ **Subpart D: Total Deductions from Income** \$ 47 Total of all deductions allowed under § 707(b)(2). Enter the total of Lines 33, 41, and 46. Part VI. DETERMINATION OF § 707(b)(2) PRESUMPTION 48 Enter the amount from Line 18 (Current monthly income for § 707(b)(2)) \$ Enter the amount from Line 47 (Total of all deductions allowed under § 707(b)(2)) \$ 49 \$ Monthly disposable income under § 707(b)(2). Subtract Line 49 from Line 48 and enter the result. 50 60-month disposable income under § 707(b)(2). Multiply the amount in Line 50 by the number 60 and enter the 51 result.

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Initial presumption determination. Check the applicable box and proceed as directed. ☐ The amount on Line 51 is less than \$7,025*. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. Do not complete the remainder of Part VI. 52 ☐ The amount set forth on Line 51 is more than \$11,725* Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII. Do not complete the remainder of Part VI. ☐ The amount on Line 51 is at least \$7,025*, but not more than \$11,725*. Complete the remainder of Part VI (Lines 53 through 55). Enter the amount of your total non-priority unsecured debt \$ 53 \$ Threshold debt payment amount. Multiply the amount in Line 53 by the number 0.25 and enter the result. 54 Secondary presumption determination. Check the applicable box and proceed as directed. ☐ The amount on Line 51 is less than the amount on Line 54. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. 55 ☐ The amount on Line 51 is equal to or greater than the amount on Line 54. Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII. Part VII. ADDITIONAL EXPENSE CLAIMS Other Expenses. List and describe any monthly expenses, not otherwise stated in this form, that are required for the health and welfare of 56 you and your family and that you contend should be an additional deduction from your current monthly income under § 707(b)(2)(A)(ii)(I). If necessary, list additional sources on a separate page. All figures should reflect your average monthly expense for each item. Total the expenses. Monthly Amount Expense Description \$ \$ Ъ. \$ \$ \$ Total: Add Lines a, b, c, and d Part VIII. VERIFICATION I declare under penalty of perjury that the information provided in this statement is true and correct. (If this is a joint case, both debtors must sign.) Signature: /s/ George Michael Riley, Sr Date: **December 27, 2012** 57 George Michael Riley, Sr (Debtor)

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^{*} Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.